



PENNSBURY SCHOOL DISTRICT
134 Yardley Avenue • Post Office Box 338
Fallsington, Pennsylvania 19058-0338
Telephone (215) 428-4100
www.pennsbury.k12.pa.us

January 2022

Dear Pennsbury Resident,

On June 17, 2021, the Board of School Directors made a motion to approve a Senior Tax Rebate for eligible seniors in the Pennsbury Community.

Attached you will find an application form for The Senior Tax Rebate. The purpose of the program is to provide property tax relief to our senior citizens.

Rebates are based on household income. In order to qualify,

1. Your TOTAL household income must be less than \$35,000 and
2. You or your spouse must have reached the age of 65 by December 31, 2021, and
3. Your rebate property must be your primary residence.

A signed copy of your PA Property Tax Rebate Application, Form PA-1000 and proof of receipt of payment, MUST be included with your Tax Rebate form. We understand the state will not process refunds until after June 30th, 2022, that is why the deadline for the school district rebate is December 31, 2022.

If you are a widow or widower who is 50 years of age or older and qualified previously because your spouse was 65 years old or older, you will not be excluded from the program because of your age.

The school district will make every effort to send your rebate within eight weeks of receipt of your application. However, our success in this area will depend on your cooperation by providing all the necessary information and substantiating documents, and by filing your claim as early as possible.

Please call us if you have not received a rebate or correspondence from us after eight weeks of sending us your application. If you have any questions about our rebate program, or if you require assistance in completing the form, please call the Pennsbury School District Financial Services Office at 215-428-4128.

Sincerely yours,

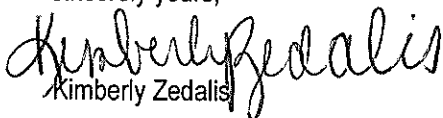

Kimberly Zedalis

EXHIBIT A

Property Tax Rebate Percentage Factor
Table

Total Income	Rebate Percentage Factor (Percentage of state rebate)
0 to \$8,000	25%
\$8,001 to \$15,000	25%
\$15,001 to \$18,000	25%
\$18,001 to \$35,000	25%

Rent Rebate Percentage Factor
Table

Total Income	Rebate Percentage Factor
0 to \$8,000	25%
\$8,001 to \$15,000	25%

The rebate percentage factor will be applied to the rebate amount received by the Claimant from the Commonwealth of Pennsylvania, including supplemental rebates.

EXHIBIT B:

PENNSBURY SCHOOL DISTRICT

PROPERTY TAX REBATE

PSD Tax Year July 1, 2021, TO June 30, 2022, for year 2021 PA-1000 (filed in 2022)

FILING INSTRUCTIONS

WHERE TO FILE: 134 Yardley Avenue, PO Box 338, Fallsington, PA 19058

WHEN TO FILE: After July 1, 2022 but before December 31, 2022

* PLEASE COMPLETE ALL REQUESTED INFORMATION * Please print legibly or type

PART A – Personal Information

Name of Claimant:

Address of Claimant:

Phone Number:

Parcel Number (Found on Tax Bill):

Birth date of Claimant:

Social Security Number of Claimant:

PART B – Form PA-1000 2021 (Property Tax or Rent Rebate Claim)

Insert amount from *Line 13* on Form PA-1000 2021 (Total Income) \$

Inserted amount in above PART B may not exceed \$35,000 for owners or \$15,000 for renters

Complete Applicable Section C

PART C (1) – FOR PROPERTY OWNERS ONLY - Calculation of Property Tax Rebate from Pennsbury

(a) Insert total property taxes paid from *Line 14* on Form PA-1000 2021 \$

(b) Insert Property Tax Rebate amount from *Line 15* on Form PA-1000 2021 \$

(c) Subtract line (b) from line (a) = \$

(d) Percentage Rebate Factor x 25%

(e) Multiply line (b) by line (d) = \$

(f) Property Tax Rebate from the School District (insert the lessor of line (c) and line (e))

Inserted amount on line (f) above may not exceed \$XXX

PART C (2) – FOR RENTERS ONLY - Calculation of Rent Rebate from Pennsbury

(a) Insert amount from *Line 17* on Form PA-1000 2021 \$

(b) Insert amount from *Line 18* on Form PA-1000 2021 (Rent Rebate) \$

(c) Subtract line (b) from line (a) = \$

(d) Percentage Rebate Factor x 25%

(e) Multiply line (b) by line (d) =

(f) Rent Tax Rebate from the School District (insert the lessor of line (c) and line (e))

Inserted amount on line (f) above may not exceed \$XXX

PART C (3) – COMBINED OWNER/RENTERS ONLY - Calculation of Tax/Rent Rebate from Pennsbury

(a) Insert amount from *Line 17* on Form PA-1000 2021 \$

(b) Insert Property Tax Rebate amount from *Line 19* on Form PA-1000 2021 (Property Tax Rebate) \$

(c) Subtract line (b) from line (a) =

(d) Percentage Rebate Factor x 25%

(e) Multiply line (b) by line (d) =

(f) Rent Tax Rebate from the School District (insert the lessor of line (c) and line (e))

Inserted amount on line (f) above may not exceed \$XXX

PART D – Checklist of Required Information to send with Rebate Request Form

(a) Copy of Form 2021 PA-1000 (Property Tax or Rent Rebate Claim) filed with the PA Dept. of Revenue

(b) Copy of 2021 PA-1000 Rebate Check or Statement of Direct Deposit from the State as shown in Part C, Line (b)

I declare that this form is true, correct and complete, that the documents required and attached hereto under Part D are true and correct copies of those documents, and that to the best of my knowledge and belief this is the only claim filed by members of my household.

*Claimant's Signature

Printed Name of Preparer (if other than Claimant)

*Date

Signature of Preparer (if other than Claimant)

Did you enclose all of your copies?



DID YOU SIGN AND DATE THIS FORM?

Telephone Number of Preparer (if other than Claimant)

Telephone Number of Preparer (if other than Claimant)